



Eitan Shmueli | Partner

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Practices. Automotive, Capital Markets & Securities, Commercial Law, Companies & Corporations Law,

Mergers & Acquisitions

Advocate Eitan Shmueli is the Head of Capital Markets & Securities Department of the firm. Eitan is an expert in legal services provided to public and private companies seeking access to capital markets in Israel and the US.

Advocate Shmueli has almost 40 years of experience as commercial lawyer in accompanying M&As and other commercial transactions from the negotiations stage, through contract drafting, to final implementation □€" including all relevant financing aspects.

Advocate Shmueli expertise includes prospectus and private placements documents drafting, public corporation mergers & acquisitions and consultation regarding public and private company acquisitions. He is also an expert in the ongoing legalities binding public companies with reporting obligations, whose securities are listed in TASE or US stock exchanges.

Among the public companies to which Advocate Shmueli consults, are Automax Motors Ltd. (TASE: AMX), the largest parallel importer of vehicles to Israel, Foresight Autonomous Holdings Ltd. (NASDAQ and TASE: FRSX), an innovative developer of smart multi-spectral vision systems to automotive market and Raval Ltd. (TASE: RVL), a leading global manufacturer of fuel tank venting systems and innovative, weight-saving solutions for the global automotive industry. Through consulting to those companies Advocate Shmueli gained an extensive experience in the automotive market, on all of its components.

Professional Experience

Partner, Lipa Meir & Co., 2019-present

Partner, Eitan Mehulal Sadot, 2011-2018 Founding Partner, Sadot & Co. 2006-2011 Associate at a big commercial law firm specializing in real estate and securities, 1983-1989

Education University of London, LL.M., 1991

Hebrew University of Jerusalem, LL.B., 1983

Ben Gurion University of the Negev, B.A. in Economics, cum laude, 1978

Bar Admission Israel Bar Association, 1983

Languages Hebrew, English